Form 990

Return of Organization Exempt From Income Tax

For the 2020 calendar year, or tax year beginning , 2020, and ending .

Missouri Forget-Me-Not Horse Rescue & Sanctuary
1025 Heritage Rd
Linn Creek, MO 65052

Employer Identification number
45-3787678

Telephone number
573-216-3838

Gross receipts
$ 3,144,087

Name and address of principal officer:
CONNIE HENDRIX

Tax exempt status:
J

Websites: WWW.MISSOURIFOREGETMENOT.ORG

Part I - Summary

1. Briefly describe the organization's mission or most significant activities: TO PROVIDE AID AND SANCTUARY TO ABUSED, NEGLECTED, ABANDONED OR DONATED HORSES THAT COME TO US IN NEED.

2. Check this box □ if the organization discontinued its operations or disposed of more than 25% of its net assets.

3. Number of voting members of the governing body (Part VI, line 1a).

4. Number of independent voting members of the governing body (Part VI, line 1b).

5. Total number of individuals employed in calendar year 2020 (Part V, line 2a).

6. Total number of volunteers (estimate if necessary).

7. Total unrelated business revenue from Part VIII, column (C), line 12.

8. Prior Year

9. Current Year

245,639

911,380

10. Program service revenue (Part VIII, line 2c).

11. Investment income (Part VIII, column (A), lines 3, 4, and 7d).

12. Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12).

13. Grants and similar amounts paid (Part IX, column (A), lines 1-3).

14. Benefits paid to or for members (Part IX, column (A), line 4).

15. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10).

16. Professional fundraising fees (Part IX, column (A), line 11).

17. Total fundraising expenses (Part IX, column (D), line 25).

18. Other expenses (Part IX, column (A), lines 11b-11d-11f).

19. Total expenses. Add lines 13-17 and must equal Part IX, column (A), line 25).

20. Revenue less expenses. Subtract line 18 from line 12.

21. Total assets (Part X, line 16).

22. Net assets or fund balances. Subtract line 21 from line 20.

 Beginning of CurrentYear

End of Year

300,789

2,113,273

48,540

46,122

252,249

2,067,601

Part II - Signature Block

Under penalty of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than the officer) is based on all information of which preparer has any knowledge.

Copy

Treasurer

CATHY CRIST

Preparer's name

JESSICA LEIGH BRIDGES, CPA

Preparer's signature

Date

Check □ self-employed

Preparer's EIN

43-1122135

Preparer's address

Evers & Company, CPA's, LLC

Osage Beach Parkway Suite A

Osage Beach, MO 65065

Phone no. (573) 216-3838

May the IRS discuss this return with the preparer shown above? See instructions.

SAA For Paperwork Reduction Act Notice, see the separate instructions.
The organization provides sanctuary to approximately 60 permanent resident horses who are either elderly or have special medical needs due to blindness, founder, ringbone, joint arthritis, genetic deformities, dental issues or other chronic diseases. Many of these horses were going to be euthanized simply because they could no longer be ridden or worked. Although most of these horses are over 20 years old, a few are younger horses with genetic or chronic medical conditions who will be with us for the remainder of their lives.
**Part IV Checklist of Required Schedules**

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If &quot;Yes,&quot; complete Schedule A.</td>
<td>X</td>
<td>1</td>
</tr>
<tr>
<td>2. Is the organization required to complete Schedule B, Schedule of Contributors? See instructions.</td>
<td>X</td>
<td>2</td>
</tr>
<tr>
<td>3. Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If &quot;Yes,&quot; complete Schedule B, Part I.</td>
<td>X</td>
<td>3</td>
</tr>
<tr>
<td>4. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If &quot;Yes,&quot; complete Schedule C, Part I.</td>
<td>X</td>
<td>4</td>
</tr>
<tr>
<td>5. Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If &quot;Yes,&quot; complete Schedule A, Part II.</td>
<td>X</td>
<td>5</td>
</tr>
<tr>
<td>6. Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If &quot;Yes,&quot; complete Schedule D, Part III.</td>
<td>X</td>
<td>6</td>
</tr>
<tr>
<td>7. Did the organization maintain collections of works of art, historical treasures, or other similar assets? If &quot;Yes,&quot; complete Schedule D, Part IV.</td>
<td>X</td>
<td>7</td>
</tr>
<tr>
<td>8. Did the organization report an amount in Part X, line 21, for gross or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If &quot;Yes,&quot; complete Schedule D, Part IV.</td>
<td>X</td>
<td>8</td>
</tr>
<tr>
<td>9. Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi-endowments? If &quot;Yes,&quot; complete Schedule D, Part V.</td>
<td>X</td>
<td>9</td>
</tr>
<tr>
<td>10. If the organization’s answer to any of the following questions is &quot;Yes,&quot; then complete Schedule D, Parts VI, VII, VIII, IX, or X at applicable.</td>
<td>X</td>
<td>10</td>
</tr>
<tr>
<td>a. Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If &quot;Yes,&quot; complete Schedule D, Part VI.</td>
<td>X</td>
<td>10a</td>
</tr>
<tr>
<td>b. Did the organization report an amount for investments—other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part VII.</td>
<td>X</td>
<td>10b</td>
</tr>
<tr>
<td>c. Did the organization report an amount for investments—program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part VII.</td>
<td>X</td>
<td>10c</td>
</tr>
<tr>
<td>d. Did the organization report an amount for assets in Part X, line 15, that is 5% or more of its total assets reported in Part X, line 16? If &quot;Yes,&quot; complete Schedule D, Part IX.</td>
<td>X</td>
<td>10d</td>
</tr>
<tr>
<td>e. Did the organization report an amount for liabilities in Part X, line 65? If &quot;Yes,&quot; complete Schedule D, Part X.</td>
<td>X</td>
<td>10e</td>
</tr>
<tr>
<td>f. Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If &quot;Yes,&quot; complete Schedule D, Part X.</td>
<td>X</td>
<td>10f</td>
</tr>
<tr>
<td>11. a. Did the organization obtain separate, independent audited financial statements for the tax year? If &quot;Yes,&quot; complete Schedule D, Parts VI and VII.</td>
<td>X</td>
<td>11a</td>
</tr>
<tr>
<td>b. Was the organization included in consolidated, independent audited financial statements for the tax year? If &quot;Yes,&quot; and if the organization answered &quot;No&quot; to line 12a, then completing Schedule D, Parts VIII and IX is optional.</td>
<td>X</td>
<td>11b</td>
</tr>
<tr>
<td>12. a. Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If &quot;Yes,&quot; complete Schedule D, Part III.</td>
<td>X</td>
<td>12a</td>
</tr>
<tr>
<td>b. Did the organization maintain collections of works of art, historical treasures, or other similar assets? If &quot;Yes,&quot; complete Schedule D, Part IV.</td>
<td>X</td>
<td>12b</td>
</tr>
<tr>
<td>13. Is the organization a school described in section 170(b)(1)(A)(i)? If &quot;Yes,&quot; complete Schedule E.</td>
<td>X</td>
<td>13</td>
</tr>
<tr>
<td>14. Did the organization maintain an office, employees, or agents outside of the United States?</td>
<td>X</td>
<td>14</td>
</tr>
<tr>
<td>b. Did the organization have aggregate expenses of more than $100,000 from lobbying, fund raising, business, investment, and program service activity outside the United States, or aggregate foreign investments valued at $100,000 or more? If &quot;Yes,&quot; complete Schedule F, Parts I and IV.</td>
<td>X</td>
<td>14b</td>
</tr>
<tr>
<td>15. Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? If &quot;Yes,&quot; complete Schedule F, Parts I and IV.</td>
<td>X</td>
<td>15</td>
</tr>
<tr>
<td>16. Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization? If &quot;Yes,&quot; complete Schedule F, Parts III and IV.</td>
<td>X</td>
<td>16</td>
</tr>
<tr>
<td>17. Did the organization report a total of more than $10,000 of fees for professional fundraising services on Part IX, column (A), lines 6 and 7? If &quot;Yes,&quot; complete Schedule G, Part I. See instructions.</td>
<td>X</td>
<td>17</td>
</tr>
<tr>
<td>18. Did the organization report more than $10,000 of fundraising event gross income and contributions on Schedule G, Part III.</td>
<td>X</td>
<td>18</td>
</tr>
<tr>
<td>19. Did the organization report more than $10,000 of gross income from gaming activities on Part VIII, line 8a? If &quot;Yes,&quot; complete Schedule G, Part III.</td>
<td>X</td>
<td>19</td>
</tr>
<tr>
<td>20. Did the organization report more than $100,000 of gross income from gaming activities on Part VIII, line 8a? If &quot;Yes,&quot; complete Schedule G, Part III.</td>
<td>X</td>
<td>20</td>
</tr>
<tr>
<td>21. Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 17? If &quot;Yes,&quot; complete Schedule I, Parts I and II.</td>
<td>X</td>
<td>21</td>
</tr>
<tr>
<td>22. b. Did the organization report more than $100,000 of gross income from gaming activities on Part VIII, line 8a? If &quot;Yes,&quot; complete Schedule G, Part III.</td>
<td>X</td>
<td>22</td>
</tr>
</tbody>
</table>

**BAA RESH10 10/01/20**
Part IV Checklist of Required Schedules (continued)

22 Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 27? If "Yes," complete Schedule J, Parts I and III.  

23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J. 

24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 24e. 

24b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 

24c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds? 

24d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? 

25a. Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I. 

25b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I. 

26 Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member? If "Yes," complete Schedule L, Part II. 

27 Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III. 

28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions, for applicable filing thresholds, conditions, and exceptions): 

   a. A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If "Yes," complete Schedule L, Part IV. 

   b. A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV. 

   c. A 35% controlled entity of one or more individuals and/or organizations described in lines 28a or 28b? If "Yes," complete Schedule L, Part IV. 

29 Did the organization receive more than $25,000 in non-cash contributions? If "Yes," complete Schedule M. 

30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M. 

31 Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N. Part I. 

32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II. 

33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I. 

34 Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1. 

35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 

   b. If "Yes" to line 35a, did the organization provide any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2. 

36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2. 

37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part V. 

38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? 

Part V Statements Regarding Other IRS Filings and Tax Compliance 

Check if Schedule O contains a response or note to any line in this Part V. 

   a. Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable. 

   b. Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable. 

   c. Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.

2b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?

2c Did the organization have unrelated business gross income of $1,000 or more during the year?

2d If "Yes," has it filed a Form 990-T for this year? If "No," to line 2b, provide an explanation on Schedule O.

2e At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?

2f If "Yes," enter the name of the foreign country.


5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?

5b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?

5c If "Yes," line 5a or 5b, did the organization file Form 8886-T?

6a Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?

6b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?

7 Organizations that may receive deductible contributions under section 170(c).

7a Did the organization receive a payment in excess of $75 made as part as a contribution and partly for goods and services provided to the donor?

7b Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?

7c If "Yes," indicate the number of Forms 8282 filed during the year.

7d Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

7e Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

7f If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?

7g If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?

8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?

8a Did the sponsoring organization make any taxable distributions under section 4966?

8b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?

10a Initiation fees and capital contributions included on Part VIII, line 12.

10b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.

11 Section 501(c)(12) organizations. Enter:

11a Gross income from members or shareholders.

11b Gross income from other sources (Do not report amounts due or paid to other sources against amounts due or received from bank.)

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?

12b If "Yes," enter the amount of tax-exempt interest received or accrued during the year.

13a Is the organization licensed to issue qualified health plans in more than one state?

13b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.

13c Enter the amount of reserves on hand.

14a Did the organization receive any payments for indoor tanning services during the tax year?

14b If "Yes," has it filed Form 720 to report these payments? If "No," provide an explanation on Schedule O.

15 Is the organization subject to the section 4960 tax on payment(s) of more than $1,000,000 in remuneration or excess parachute payment(s) during the year?

15a If "Yes," see instructions and file Form 4720, Schedule N.

16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?

16a If "Yes," complete Form 4720, Schedule O.